

Laserfiche Records Management Edition is DoD 5015.2-certified software that transforms paper records into digital, accessible organizational assets.

### Laserfiche Records Management at a Glance

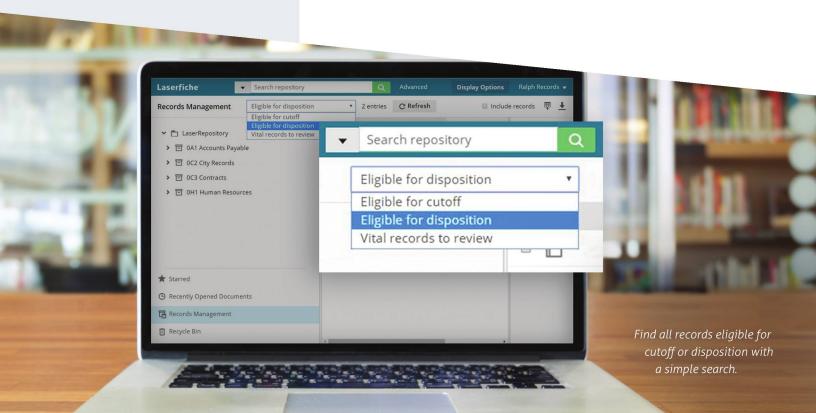
- Auto-file newly created records according to industry regulations and corporate policies
- Automatically notify records managers when a record needs to be archived or destroyed based on the record type
- Generate reports to identify and locate records that are ready for disposition
- Enforce records management policies across all devices including mobile phones, tablets, laptops and desktops by storing only one copy of a record in a centralized repository
- Automatically classify and apply disposition schedules and other retention policies to incoming records
- Centralize records storage and group records based on their retention and disposition schedules

#### Automate Routine Records Management Tasks

- Auto-file newly created records according to industry regulations and corporate policies
- Automatically notify records managers when a record needs to be archived or destroyed based on the record type
- Generate reports to identify and locate records that are ready for disposition

# Enforce Compliance From the Moment Records Are Created

- Facilitate compliance with DoD 5015.2-certified records management and VERS-certified electronic records
- Enforce records management policies across all devices, including mobile phones, tablets, laptops and desktops
- Monitor for incomplete or inaccurate recordkeeping to minimize associated liabilities and fines
- Promote compliance with Sarbanes-Oxley, HIPAA, USA PATRIOT Act, SEC, FINRA and other regulations

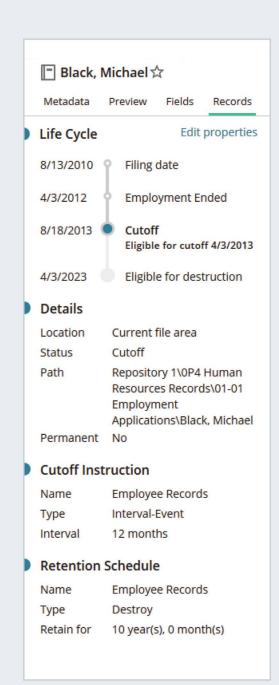


# Reduce the Cost of Compliance With Records Management

- Provide business units with multiple ways to view records without impacting the overall file plan
- Allow users who are not records managers to access documents without exposing the records management design
- Give records managers control over how information is categorized and filed
- Allow records managers to search for records based on retention schedules or cut-off dates
- View the record timeline, modify properties of records, record folders, and record series, and perform record actions such as cutoff or final disposition, all from a single location

Name	Description	Retain	Transfer Schedule
C + 1 Years	Current + 1	1 year, 0 months	Current file area, 12, A
C + 10 Years	Current + 10	1 year, 0 months	Town Hall Archives , 108, A
C + 2 Years	Current + 2	2 years, 0 months	Town Hall Archives , 12, A
C + 25 Years	Current + 25	0 years, 0 months	Current file area, 300, A
C + 3 Years	Current + 3	1 year, 0 months	Town Hall Archives , 24, A
C + 4 Years	Current + 4	2 years, 0 months	Town Hall Archives , 36, A
C + 5 Years	Current + 5	2 years, 0 months	Town Hall Archives , 48, A
C + 6 Years	Current + 6	1 year, 0 months	Town Hall Archives , 48, A
<sup>2</sup> C09	KEEP FOR EVER	0 years, 0 months	
E + 1 Year	Event + 1	1 year, 0 months	
E + 10 Years	Event + 10 Years	1 year, 0 months	Town Hall Archives , 108, A
E + 2 Years	Event + 2 Years	2 years, 0 months	
🔁 E + 30 Years	Event + 30	30 years, 0 months	
E + 6 Years	Event + 6	0 years, 0 months	Town Hall Archives , 48, A
E+ 5 Years	Event + 5	1 year, 0 months	Current file area, 60, A
PERMANENT		25 years, 0 months	Town Hall Archives, 0, M
UNTIL OBSOLETE OR	UNTIL OBSOLETE OR SU	0 years, 0 months	

Automatically classify and apply disposition schedules and other retention policies using metadata and other information on incoming records.



The records management pane allows users to locate all relevant information about records and perform actions in one place.

## **Your Next Step**

Read White Papers and Case Studies

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**Contact Us** (800) 985-8533

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